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and Certain of its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re) Chapter 11 Case No.
)
Lehman Brothers Holdings Inc., et al.) 08-13555 (SCC)
)
Debtors.) Jointly Administered
)
-----X

NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE that, at the request of the Debtors, the date and time of the hearing to consider the Debtors' *Second Objection To Certain RMBS Trust Claims And Motion To Disallow And Expunge Certain RMBS Trust Claims For Insufficient Documentation* [Docket No. 53620], which was previously scheduled for November 1, 2016, at 11:00 a.m., has been adjourned to **November 9, 2016, at 11:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The Debtors will file their reply briefs on or before 12:00 noon on November 7, 2016, as provided in the Second Amended Case Management Order in

effect in these bankruptcy proceedings. Also at this date and time, the Court will hold a status conference as to the *Status Report Of RMBS Trustees In Connection With The Order Establishing A Protocol To Resolve Claims Filed By RMBS Trustees On Behalf Of Certain Issuers Of Residential Mortgage-Backed Securities* [Docket No. 53640]. The hearing and status conference will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 623.

Dated: October 21, 2016
New York, New York

By: /s/ Todd G. Cosenza
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